

United States Bankruptcy Court District of Delaware				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): <b>Dayton Superior Corporation</b>			Name of Joint Debtor (Spouse) (Last, First, Middle): <b>N/A</b>		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>Please see Attachment 1</b>			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): <b>N/A</b>		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>31-0676346</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>N/A</b>		
Street Address of Debtor (No. and Street, City, and State): <b>7777 Washington Village Drive, Suite 130 Dayton, Ohio</b> <div style="text-align: right;">ZIP CODE <b>45459</b></div>			Street Address of Joint Debtor (No. and Street, City, and State): <b>N/A</b> <div style="text-align: right;">ZIP CODE</div>		
County of Residence or of the Principal Place of Business: <b>Montgomery County, Ohio</b>			County of Residence or of the Principal Place of Business: <b>N/A</b>		
Mailing Address of Debtor (if different from street address): <b>N/A</b> <div style="text-align: right;">ZIP CODE</div>			Mailing Address of Joint Debtor (if different from street address): <b>N/A</b> <div style="text-align: right;">ZIP CODE</div>		
Location of Principal Assets of Business Debtor (if different from street address above): <b>N/A</b> <div style="text-align: right;">ZIP CODE</div>					
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b>  <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Dayton Superior Corporation</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</b>			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)</b>			
Name of Debtor:	Case Number:	Date Filed:	
District: <b>District of Delaware</b>	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that (he or she) may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  X _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

## Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

Dayton Superior Corporation

## Signatures

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

## Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

## Signature of Attorney\*

X \_\_\_\_\_  
Signature of Attorney for Debtor(s)

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

\_\_\_\_\_  
Firm Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
920 North King Street  
Wilmington, Delaware 19801

\_\_\_\_\_  
Telephone Number 302-651-7700

\_\_\_\_\_  
Date 4/19/2009

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual

\_\_\_\_\_  
Edward J. Pulsis

\_\_\_\_\_  
Printed Name of Authorized Individual

\_\_\_\_\_  
Chief Financial Officer

\_\_\_\_\_  
Title of Authorized Individual

\_\_\_\_\_  
Date

## Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### **ATTACHMENT 1**

On December 31, 2004, the following entities were merged with and into Dayton Superior Corporation:

1. Aztec Concrete Accessories, Inc.
2. Dayton Superior Specialty Chemical Corporation
3. Dur-O-Wal, Inc.
4. Southern Construction Products, Inc.
5. Symons Corporation
6. Trevecca Holdings, Inc.

If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	X	
	:	Chapter 11
	:	
Dayton Superior Corporation, <sup>1</sup>	:	Case No. 09-[ ]-( )
a Delaware corporation,	:	
	:	
Debtor.	:	
	X	

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is I-11781.

2. The following financial data is the latest available information and refers to the debtor's condition on February 27, 2009.

a. Total assets	<u>\$288,709,000</u>
b. Total debts	<u>\$405,867,000</u>
c. Debt securities held by more than 500 holders:	None

	Total Shares	Approximate Number of Holders
d. Number of shares of Preferred Stock	None	N/A
e. Number of shares of Common Stock <sup>2</sup>	19,070,679	100 <sup>3</sup>

3. *Brief description of debtor's business:* Dayton Superior Corporation manufactures, markets and distributes specialized products consumed in non-residential construction.

4. *List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor:*<sup>4</sup> Odyssey Investment Partners Fund, LP; Morgan Stanley

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: EIN: 31-0676346. The Debtor's mailing address is 7777 Washington Village Dr., Suite 130, Dayton, Ohio 45459.

<sup>2</sup> Number of shares issued and outstanding as of March 31, 2009.

<sup>3</sup> As of February 26, 2009.

<sup>4</sup> As of December 31, 2008.

**RESOLUTIONS ADOPTED BY UNANIMOUS WRITTEN CONSENT  
OF THE BOARD OF DIRECTORS OF  
DAYTON SUPERIOR CORPORATION**

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April 19, 2009

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The undersigned, being all of the directors on the Board of Directors (the "Board") of Dayton Superior Corporation, a Delaware corporation, (the "Company"), hereby execute this Unanimous Written Consent for the purpose of adopting the following resolutions pursuant to Section 141(f) of the General Corporation Law of the State of Delaware:

WHEREAS, the Board has determined that it is desirable and in the best interests of the Company, its creditors, stockholders, and other interested parties, that a voluntary petition (the "Chapter 11 Case") be filed by the Company to seek relief under the provisions of Chapter 11 of the United States Code (the "Bankruptcy Code").

NOW THEREFORE BE IT RESOLVED that each "proper officer" (as defined below) of the Company shall be, and hereby is, authorized and directed on behalf of the Company to execute and verify said petition in the name of the Company under Chapter 11 of the Bankruptcy Code and to cause the same to be filed with the Bankruptcy Court in such form and at such time as the officer executing said petition shall determine; and it is further

RESOLVED that each proper officer be, and hereby is, authorized and directed on behalf of the Company to execute and verify the necessary documents in the name of the Company in such form and at such time as the proper officer executing said petition shall determine; and it is further

RESOLVED, that each proper officer be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to take all actions necessary or appropriate for the Company to obtain postpetition financing according to the terms negotiated by such proper officer, including under one or more debtor-in-possession credit facilities, and to effectuate the foregoing, to enter into such loan agreements, documents, notes, guaranties, security agreements, pledge agreements and all other documents, agreements or instruments (collectively, the "Credit Documents") as may be deemed necessary or appropriate by the proper officer; and it is further

RESOLVED that each proper officer be, and hereby is, authorized, directed and empowered, with full power of delegation, on behalf of and in the name of the Company, to execute, verify and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all Credit Documents, petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in connection therewith to employ and

retain all assistance by legal counsel, accountants or other professionals and to take any and all actions which the proper officer deems necessary and proper in connection with the Chapter 11 Case or with any post-petition financing, contemplated hereby; and it is further

RESOLVED that each proper officer be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to employ and retain the law firms of Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 and Richards Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801, as attorneys for the Company in connection with the Chapter 11 Case or the negotiation of any post-petition financing or any Credit Documents, as the case may be; and it is further

RESOLVED that each proper officer be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to employ and retain such further legal, financial, accounting and bankruptcy services firms (together with Latham & Watkins LLP and its affiliates and Richards Layton & Finger, P.A., the "Professionals") as may be deemed necessary or appropriate by the proper officer; and it is further

RESOLVED that all acts lawfully done or actions lawfully taken by any officer of the Company or any of the Professionals to seek relief on behalf of the Company under Chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 Case in connection with such proceedings, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

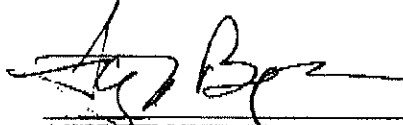
RESOLVED that each proper officer be, and hereby is, authorized and empowered, with full power of delegation, for and in the name and on behalf of the Company to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions; and it is further

RESOLVED that each proper officer be, and hereby is, authorized, with full power of delegation, in the name and on behalf of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates and undertakings, and to incur all such fees and expenses, as in their judgment shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions; and it is further

RESOLVED that for the purposes of these resolutions, the "proper officers" of the Company shall be the Chief Executive Officer and the Chief Financial Officer.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors of the Company, have executed this Unanimous Written Consent as of the date first set forth above.



STEPHEN BERGER

SIDNEY J. NURKIN

STEVEN M. BERZIN

  
DOUGLAS W. ROTATORI

JOSEPH D. HINKEL


ERIC R. ZIMMERMAN

WILLIAM F. HOPKINS



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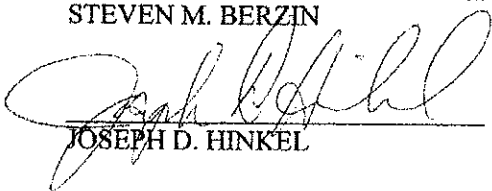
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ERIC R. ZIMMERMAN

\_\_\_\_\_  
WILLIAM F. HOPKINS

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

)  
) **Chapter 11**  
)

**DAYTON SUPERIOR CORPORATION,  
a Delaware corporation,<sup>1</sup>**

) **Case No. 09-**\_\_\_\_\_ ( )  
)  
)

**Debtor.**

)  
)  
)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

The following is a list (the “**List of Creditors**”) of creditors holding the twenty largest unsecured claims against Dayton Superior Corporation, a debtor in the above-captioned case (the “**Debtor**”). The List of Creditors reflects estimated amounts owed by the Debtor as of April 15, 2009 and may not reflect the actual amounts owing by the Debtor as of the Petition Date.

The Debtor takes no position at this time regarding whether any of the parties included in the List of Creditors are “insiders” of the Debtor, as that term is defined in section 101(31) of title 11 of the United States Code (the “**Bankruptcy Code**”), and the inclusion or exclusion of any party on this List of Creditors shall not constitute an admission by, nor shall it be binding on, the Debtor in any respect. The Debtor expressly reserves the right, in its sole discretion, to challenge the validity, priority and/or amount of any obligations reflected herein.

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and fax number of employee, agent or department of creditor familiar with claim	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
The Bank of New York Mellon Trust Company, N.A. Global Corporate Trust 2 N. LaSalle Street, Ste 1020 Chicago, IL 60602	Roxane J. Ellwanger P: 312-827-8574 F: 312-827-8542	Note Debt		\$161,470,450.50
US Bank Corporate Trust Services, Mail Code: EP-	Matthew Mankowski	Note Debt		\$1,028,104.00

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are: EIN: XX-XXX6346. The Debtor’s mailing address is 7777 Washington Village Dr., Suite 130, Dayton, Ohio 45459.

MN-WS3T, 60 Livingston Avenue, St. Paul, MN 55107	P: 651-495-3805 F: 651-495-8141			
Keystone Steel and Wire 7000 S.W. Adams Street Peoria, IL 61641	Brett Grieder P: 309-697-7755 F: 309-697-7422	Trade Debt		\$770,219.13
Morgan Stanley & Company, Incorporated One New York Plaza, 7 <sup>th</sup> Floor New York, NY 10004	Richard Hanson F: 212-507-4824	Professional Services		\$619,199.61
Gerdau Ameristeel 4221 W. Boy Scout Blvd Suite 600 Tampa FL 33607	Harold Fernandez P: 813-207-2249	Trade Debt		\$514,117.23
Equipment Depot of Illinois 2545 Northwest Parkway Elgin, IL 60124	Kenneth Miller P: 847-836-5005 F: 847-836-8691	Trade Debt		\$390,214.47
Valley Machining 1250 22 <sup>nd</sup> Ave. P.O. Box 155 Rock Valley, IA 51247	Clare VanDis P: 712-746-9870 F: 712-476-2829	Trade Debt		\$305,238.48
Ulma Form Works, Inc. 58 Fifth Avenue Hawthorne, NJ 07506	Matt Slaughter P: 317 554 7879 F: 973-636-2045	Trade Debt		\$263,170.39
De Acero S.A de C.V. Av. Lazaro Cardenas No. 2333 Col. Valle Oriente Garza Garcia, NL 66260 Mexico	Antonio Oliveros P:52(81)83681293 F:52(81)83681179	Trade Debt		\$262,739.97
Olympic Panel Products 204 E. Railroad Avenue P.O. Box 640 Shelton, WA 98584	Jim Zmudka P: 800-445-2442 F: 360-432-5080	Trade Debt		\$202,657.92
Imperial Capital 2000 Avenue of the	Dan Guay P: 310-246-3749	Professional Services		\$200,000.00

Americas 9 <sup>th</sup> Floor South Los Angeles, CA 90067	F: 310-246-3794			
Kerneos Inc. 1316 Priority Lane Chesapeake, VA 23324	Bob Turner P: 757-332-0832 F: 757-284-3300	Trade Debt		\$169,073.30
Thompson Hine LLP 2000 Courthouse Plaza, NE 10 W. Second Street Dayton, OH 45402	David A. Neuhardt P: 937-443-6675 F: 937-443-6635	Professional Services		\$156,097.82
Monarch Cement Co. 449 1200 Street Humboldt, KS 66748	F: 620-473-3882	Trade Debt		\$142,728.19
Deloitte & Touche LLP 1700 Courthouse Plaza NE Dayton, Ohio 45402-1788	Sandra Worthington P: 937-443-5449 F: 937-223-8583	Professional Services		\$138,208.95
Alsina Forms Co., Inc. 511 W Armory Drive South Holland, IL 60473	Peter Coll P: 708 825 9340 F: 708-825-9345	Trade Debt		\$133,141.80
Shanghai VEI Electric No. 2085 Xinfeng Rd. Fengcheng, Fengxian, Shanghai	Fang Jian Jun P: 021-33752785 F: 021-33752856	Trade Debt		\$132,600.56
Namasco, a Division of Klockner 500 Colonial Center Parkway Suite 500 Roswell, GA 30076	Wallis Green P: 512-560-6932 F: 678-259-8873	Trade Debt		\$125,748.03
W.R. Grace Co. 62 Whittemore Avenue Cambridge, Ma 02140	Patricia Derderian P: 617-498-4351	Trade Debt		\$118,250.65
Barton Solvents 901 S 66th Terrace Kansas City, Ks 66111	Donna Walters P: 913-287-5500	Trade Debt		\$108,233.23



Unitex 3101 Gardner Kansas City, MO 64120	Leighann Jones P: 816-231-7700 F: 816-483-3149	Trade Debt		\$99,341.38
Microsoft Licensing, GP 6100 Neil Road, Suite 100 Reno, NV 89511	F: 425-708-6150	Trade Debt		\$89,508.75
Mostardi Platt Environmental 1520 Kensington Road Suite 204 Oak Brook, IL 60523	Britt Wenzel P: 630-993-2123 F: 630-993-9017	Professional Services		\$86,746.89
Ixmation, Inc. 471 Fox Court Bloomington, IL 60108	Dave Brown P: 630-351-3000 F: 630-671-2625	Trade Debt		\$77,889.00
Marchem Corporation 2500 Adie Road Maryland Heights, MO 63043	Sandy Wool P: 314-872-8700 F: 314-872-8750	Trade Debt		\$76,132.88
Group 365 Chicago, LLC 139 Raven Lane Bloomington, IL 60108	Bill Kimball P: 630-671-0365 F: 630-671-0366	Marketing		\$75,683.57
Primex Plastic Corporation 1235 North F Street Richmond, Indiana, 47374	Kevin Snyder P: 800-222-5116 F: 765-935-1083	Trade Debt		\$75,540.58
Lucent Polymers LLC 605 West Eichel Evansville, IN 47710	Susan Townsend P: 812-421-2216 F: 812-422-7870	Trade Debt		\$70,466.00

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----	X
In re:	:
	: Chapter 11
	:
<b>Dayton Superior Corporation,</b> <sup>1</sup>	:
a Delaware corporation,	: Case No. 09-[ ]-( )
	:
	:
Debtor.	:
-----	X

**DECLARATION CONCERNING THE DEBTOR'S LIST OF CREDITORS  
HOLDING THE 20 LARGEST UNSECURED CLAIMS**

I, Edward J. Puisis, Chief Financial Officer of Dayton Superior Corporation, declare under penalty of perjury that I have reviewed the foregoing List of Creditors Holding the 20 Largest Unsecured Claims and that the information contained therein is true and correct to the best of my information and belief.

Dated: April 17, 2009



Name: Edward J. Puisis  
Title: Chief Financial Officer

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: EIN: 31-0676346. The Debtor's mailing address is 7777 Washington Village Dr., Suite 130, Dayton, Ohio 45459.

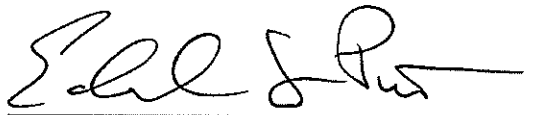
IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	:
	: Chapter 11
	:
<b>Dayton Superior Corporation,<sup>1</sup></b>	:
a Delaware corporation,	: Case No. 09-[ ]-( )
	:
	:
Debtor.	:
-----	X

**DECLARATION CONCERNING THE DEBTOR'S CREDITOR MATRIX**

I, Edward J. Puisis, Chief Financial Officer of Dayton Superior Corporation, declare under penalty of perjury that I have reviewed the Creditor Matrix of the above-captioned Debtor, filed concurrently herewith, and that the information contained therein is true and correct to the best of my information and belief.

Dated: April 17, 2009



Name: Edward J. Puisis  
Title: Chief Financial Officer

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: EIN: 31-0676346. The Debtor's mailing address is 7777 Washington Village Dr., Suite 130, Dayton, Ohio 45459.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**Chapter 11**

**DAYTON SUPERIOR CORPORATION,  
a Delaware corporation,<sup>1</sup>**

**Case No. 09-\_\_\_\_\_ ( )**

**Debtor.**

**LIST OF EQUITY SECURITY HOLDERS**

The Equity Security Holders of the Debtor in the above-captioned case are:

<b><u>Name</u></b>	<b><u>Address</u></b>	<b><u>Equity Holdings</u></b>
American Enterprise Investment Services Inc.	c/o Rebecca Strand 2178 AXP Financial Center Minneapolis, MN 55474	33,709 shares of common stock
Ameriprise Advisor Services, Inc.	c/o Mike Kohler 751 Griswold Street Detroit, MI 48226	5,600 shares of common stock
Baird (Robert W.) & Co Incorporated	c/o Sara R. Blankenheim 777 E. Wisconsin Avenue Milwaukee, WI 53202	854,155 shares of common stock
Bank of America, NA/ GWIM Trust Operations	c/o Carla V. Brooks 411 N. Akard 5 <sup>th</sup> Floor Dallas, TX 75201	200 shares of common stock
Blackmont Capital Inc.	Client Services c/o ADP Proxy Services 51 Mercedes Way Edgewood, NY 11717	1,000 shares of common stock
BMO Nesbitt Burns Inc.	c/o Louise Torangeau 1 First Canadian Place 13 <sup>th</sup> Floor	10,249 shares of common stock

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: EIN: XX-XXX6346. The Debtor's mailing address is 7777 Washington Village Dr., Suite 130, Dayton, Ohio 45459.

	P.O. Box 150 Toronto, ON CA M5X 1H3	
BNP Paribas Securities Corp.	c/o Helen Kelly 555 Croton Road King of Prussia, PA 19406	300 shares of common stock
Brown Brothers Harriman & Co.	c/o Dorota Malkiewicz 525 Washington Boulevard New Port Towers Jersey City, NJ 07302	28,502 shares of common stock
Canaccord Capital Corporation	c/o Alma Goca P.O. Box 10337, Pacific Center 2200-609 Granville Street Vancouver, BC CA V7Y 1H2	1,630 shares of common stock
Charles Schwab & Co., Inc.	c/o Ronnie Fuiava Attn. Proxy Department 211 Main Street San Francisco, CA 94105	689,427 shares of common stock
CIBC World Markets Inc.	c/o Jerry Nicastro 161 Bay St., 10 <sup>th</sup> Floor Toronto, ON CA M5J 2S8	16,140 shares of common stock
Citadel Derivatives Group LLC	c/o Marcia Banks 131 South Dearborn Street Chicago, IL 60603	1,238 shares of common stock
Citibank, N.A.	c/o Sandra Hernandez 3800 Citibank Center B3-12 Tampa, FL 33610	22,800 shares of common stock
Citigroup Global Markets Inc.	c/o Pat Haller 111 Wall Street New York, NY 10005	99,407 shares of common stock
Clearview Correspondent Services, LLC	c/o Linda Miller 8006 Discovery Drive Richmond, VA 23229	6,000 shares of common stock
Custodial Trust Company	c/o Dawn Eike 101 Carnegie Center Princeton, NJ 08540	972 shares of common stock

D.A. Davidson & Co.	c/o Rita Linskey P.O. Box 5015 Great Falls, MT 59403	300 shares of common stock
Davenport & Company LLC	C/O Kim Nieding 901 East Car Street 11 <sup>th</sup> Floor Richmond, VA 23219	2,500 shares of common stock
Desjardins Securities Inc.	c/o Martine Blais 2 Complexe Desjardins, E. Tower, 15 <sup>th</sup> Floor P.O. Box 394 Desjardins Station Montreal, QC CA H5B 1J2	920 shares of common stock
Deutsche Bank Securities Inc.	c/o Ray Conte 1251 Avenue of the Americas New York, NY 10020	8241 shares of common stock
Dresdner Kleinwort Securities LLC	c/o ADP Proxy Services [Address not provided]	248,600 shares of common stock
E*Trade Cap Mkts/ CHXL Trading	c/o Erika Diliberto One Financial Place Suite 3030 330 S. LaSalle Street Chicago, IL 60605	8,700 shares of common stock
E*Trade Clearing LLC	c/o Brian Lemargie 10951 White Rock Road Rancho Cordova, CA 95670	445,021 shares of common stock
Edward D. Jones & Co.	c/o Cheryl Boseman 700 Maryville Center Drive St. Louis, MO 63141	34,574 shares of common stock
Emmett A. Larkin Company, Inc.	c/o Cindee Dugan 911 N. Loop 281 Suite 411 Longview, TX 75604	5,000 shares of common stock
Ferris, Baker Watts, Incorporated	c/o Gail Tiggle 8403 Colesville Road Suite 900 Silver Spring, MD 20910	18,000 shares of common stock

First Clearing, LLC	c/o Kristie Daniel One North Jefferson Street St. Louis, MO 63103	615,355 shares of common stock
Folio (FN) Investments, Inc.	c/o Jim Detwiler 800 Towers Crescent Drive Vienna, VA 22182	8,250 shares of common stock
Genesis Securities, LLC	c/o Bob Nazario 50 Broad Street 2 <sup>nd</sup> Floor New York, NY 10004	1,350 shares of common stock
Global Securities Corp./CDS	c/o Joya Baba 3 Bentall Centre 595 Burrard Street 11 <sup>th</sup> Floor Vancouver V7X 1C4 BC 00000	5,500 shares of common stock
Goldman Sachs Execution & Clearing, L.P.	c/o Anthony Bruno 30 Hudson Street Proxy Department Jersey City, NJ 07302-4699	5,717 shares of common stock
Goldman Sachs International	c/o Vanessa Camardo 30 Hudson Street Proxy Department Jersey City, NJ 07302	400 30 Hudson Street Proxy Department Jersey City, NJ 07302
Goldman, Sachs & Co.	c/o Vanessa Camardo 30 Hudson Street Proxy Department Jersey City, NJ 07302	383 shares of common stock
HSBC Securities (Canada) Inc.	c/o Jaegar Barrymore 105 Adelaide St., West Suite 1200 Toronto, ON CA M5H 1P9	3,000 shares of common stock
Interactive Brokers Retail Equity Clearing	[Participant contact not found]	13,415 shares of common stock
J.J.B. Hilliard, W.L. Lyons Inc.	Kevin Medico c/o ADP Proxy Services 51 Mercedes Way	13,309 shares of common stock

	Edgewood, NY 11717	
J.P. Morgan Clearing Corp.	c/o Vincent Marzella One Metrotech Center North 4 <sup>th</sup> Floor Brooklyn, NY 11201-3862	22,646 shares of common stock
Janney Montgomery Scott LLC	c/o Regina Lutz 1801 Market Street 9th Floor Philadelphia, PA 19103-1675	7,550 shares of common stock
Jefferies & Company, Inc.	c/o Charles Errigo Harborside Financial Center 705 Plaza 3 Jersey City, NJ 07311	4,642 shares of common stock
JPMorgan Chase Bank, National Association	c/o Sanjay Ghuliani Paradigm, B Wing, Floor 6 Mindspace, MALAD (W) Mumbai 400 064 INDIA	733,243 shares of common stock
King (C.L.) & Associates Inc.	c/o Carrie Bush 9 Elk Street Albany, NY 12207	32,000 shares of common stock
Legent Clearing LLC	c/o Shawn Brown 9300 Underwood Avenue Suite 400 Omaha, NE 68114	96,202 shares of common stock
Lehman Brothers, Inc.	c/o Jim Gardiner Reorg 70 Hudson Jersey City, NJ 07302	1,786 shares of common stock
LEK Securities Corporation	c/o Daniel Hanuka 140 Broadway 29th Floor New York, NY 10005	400 shares of common stock
LPL Financial Corporation	c/o Rosann Tanner 9785 Towne Center Drive San Diego, CA 92121-1968	3,000 shares of common stock
M&I Marshall & Isley Bank	Issuer Services c/o ADP Proxy Services	13,200 shares of common stock



	51 Mercedes Way Edgewood, NY 11717	
Marsco Investment Corporation	c/o Karen Jacobsen 101 Eisenhower Parkway Roseland, NJ 07068	250 shares of common stock
Merrill Lynch, Pierce Fenner & Smith Incorporated	c/o Veronica E. O'Neill 101 Hudson Street 8 <sup>th</sup> Floor Jersey City, NJ 07302	135,646 shares of common stock
Merrill Lynch, Pierce Fenner & Smith Incorporated	c/o Veronica E. O'Neill 101 Hudson Street 8 <sup>th</sup> Floor Jersey City, NJ 07302	5,197 shares of common stock
Morgan Stanley & Co. Incorporated	c/o Michelle Ford 901 South Bond Street 6 <sup>th</sup> Floor Baltimore, MD 21231	1,803 shares of common stock
Morgan Stanley & Co. Incorporated/Retail	c/o John Stahlman Harborside Financial Center Plaza 3, 4 <sup>th</sup> Floor Jersey City, NJ 07311	231,544 shares of common stock
Morgan, Keegan & Company, Inc.	c/o Carol Antley 50 North Front Street Memphis, TN 38103	1,000 shares of common stock
National Financial Services LLC	c/o Lou Trezza 200 Liberty Street New York, NY 10281	866,017 shares of common stock
NBCN Inc.	c/o Daniel Ntap 1010 Rue De La Gauchetiere Street West, Suite 1925 Montreal, QC CA H3B 5J2	12,185 shares of common stock
Northern Trust Company (The)	c/o Robert Valentin Attn: Capital Structures- C1N 801 S Canal Street Chicago, IL 60607	31,400 shares of common stock
Oppenheimer & Co. Inc.	c/o Oscar Mazario 125 Broad Street, 15 <sup>th</sup> Floor	302,166 shares of common stock

	New York, NY 10004	
Optionsxpress, Inc.	c/o Scott Johnson 311 W. Monroe Street Chicago, IL 60606	37,672 shares of common stock
Penson Financial Services, Inc.	c/o James McGrath 1700 Pacific Avenue Suite 1400 Dallas, TX 75201	70,168 shares of common stock
Penson Financial Services, Inc.	c/o Robert McPhearson 330 Bay Street, Suite 711 Toronto, ON CA M5H 2S8	19,594 shares of common stock
Pershing LLC	c/o Al Hernandez Securities Corporation 1 Pershing Plaza Jersey City, NJ 07399	495,629 shares of common stock
Piper Jaffray & Co.	c/o John O'Brien 800 Nicollet Mall J2012087, Recon Ctl Minneapolis, MN 55402	3,000 shares of common stock
Raymond, James & Associates, Inc.	c/o Mike Dillard 880 Carilion Parkway P.O. Box 12749 St. Petersburg, FL 33716	23,500 shares of common stock
RBC Capital Markets Corporation	c/o Steve Schafer Sr. 510 Marquette Avenue South Minneapolis, MN 55402	4,000 shares of common stock
RBC Dominion Securities, Inc.	c/o Karen Oliveres 200 Bay Street, 6 <sup>th</sup> Floor Royal Bank Plaza North Tower Toronto, ON CA M5J 2W7	7,421 shares of common stock
Ridge Clearing & Outsourcing Solutions, Inc.	c/o Matt Freifeld 55 Water Street, 32 <sup>nd</sup> Floor New York, NY 10041	7,421 shares of common stock
Scotia Capital Inc.	c/o Normita Ramirez P.O. Box 4085	3,690 shares of common stock

	Station "A" Toronto, ON CA M5W 2X6	
Scottrade, Inc.	c/o ADP Proxy Services [Address not provided]	430,021 shares of common stock
Southwest Securities, Inc.	c/o Christina Finzen 1201 Elm Street Suite 3700 Dallas, TX 75270	8,537 shares of common stock
State Street Bank and Trust Company	c/o Paul Desharnais 1776 Heritage Drive North Quincy, MA 02171	820,700 shares of common stock
Stephens, Inc.	c/o Linda Thompson 111 Center Street, 4 <sup>th</sup> Floor Little Rock, AR 72201-4402	3,500 shares of common stock
Stifel, Nicolaus & Company Incorporated	c/o Chris Wiegand 501 N. Broadway 7 <sup>th</sup> Floor Stock Record Department St. Louis, MO 63102	5,500 shares of common stock
TD Ameritrade Clearing, Inc.	c/o Gary Swain 1005 Ameritrade Place Bellevue, NE 68005	597,927 shares of common stock
TD Waterhouse Canada Inc.	c/o Beverly Adams 60 North Windplace Scarborough, ON CA M1S 5L4	39,242 shares of common stock
Terra Nova Financial, LLC	c/o Ray Burley 100 S. Wacker Drive Suite 1550 Chicago, IL 60606	1,280 shares of common stock
The Bank of New York Mellon	c/o Michael Kania 525 William Penn Place Pittsburgh, PA 15259	78,562 shares of common stock
The Bank of New York/ Mellon Trust of New England, National Association	c/o Melissa Tarasovich BNY Mellon Asset Servicing 525 William Penn Place, Suite 0400	68,594 shares of common stock

	Pittsburgh, PA 15259	
The Bank of New York Mellon/ MID CAP SPDRS	c/o Michael Kania 525 William Penn Place Pittsburgh, PA 15259	6,746 shares of common stock
Timber Hill LLC	c/o Maria Tardio 1 Pickwick Plaza Greenwich, CT 06830	6,205 shares of common stock
Tradestation Securities, Inc.	c/o Rick Gordon 8050 SW 10 <sup>th</sup> Street Suite 2000 Plantation, FL 33324	5,146 shares of common stock
U.S. Bank N.A.	c/o Tim Randall Attn: Securities Control 1555 N. Rivercenter Drive Suite 302 Milwaukee, WI 53212	8,810 shares of common stock
UBS Financial Services Inc.	c/o Jane Flood 1200 Harbor Boulevard Weehawken, NJ 07086	109,153 shares of common stock
UBS Securities LLC	c/o John Malloy 480 Washington Boulevard Jersey City, NJ 07310	1,065 shares of common stock
UBS Securities LLC/ Securities Lending	c/o Joseph Somma 677 Washington Boulevard Stamford, CT 06902	26 shares of common stock
US Bancorp Investments, Inc.	c/o Kathy Dabruzzi 60 Livingston Avenue EP-MN-WN2H St. Paul, MN 55107-1419	2,000 shares of common stock
USAA Investment Management Company	Issuer Services c/o ADP Proxy Services 51 Mercedes Way Edgewood, NY 11717	184,113 shares of common stock
Wachovia Bank N.A.	c/o Victoria Stewart 1525 W. WT Harris Boulevard Charlotte, NC 28262-8522	1,356 shares of common stock

Wells Fargo Investments, LLC	c/o Chris Thompson 625 Marquette Avenue 13 <sup>th</sup> Floor Minneapolis, MN 55402-2308	21,198 shares of common stock
William Blair & Company, L.L.C.	c/o Steve Debernardo c/o ADP Proxy Services 51 Mercedes Way Edgewood, NY 11717	3,000 shares of common stock

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
	:	
<b>Dayton Superior Corporation,</b> <sup>1</sup>	:	Case No. 09-[ ]-( )
a Delaware corporation,	:	
	:	
Debtor.	:	
-----	X	

**DECLARATION CONCERNING THE DEBTOR'S LIST  
OF EQUITY SECURITY HOLDERS**

I, Edward J. Puisis, Chief Financial Officer of Dayton Superior Corporation, declare under penalty of perjury that I have reviewed the foregoing List of Equity Security Holders and that the information contained therein is true and correct to the best of my information and belief.

Dated: April 17, 2009



Name: Edward J. Puisis  
Title: Chief Financial Officer

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are: EIN: 31-0676346. The Debtor's mailing address is 7777 Washington Village Dr., Suite 130, Dayton, Ohio 45459.