

United States Bankruptcy Court District of Delaware		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Pacific Ethanol Holding Co. LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>20-2826981</b>		Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>400 Capitol Mall Suite 2060 Sacramento, CA 95814</b>		Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>95814-0000</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Sacramento</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <u>Producer/Marketer of Ethanol</u>  <b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors (provided on a consolidated basis with Debtor and its direct and indirect subsidiaries) <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets (provided on a consolidated basis with Debtor and its direct and indirect subsidiaries) <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Debts (provided on a consolidated basis with Debtor and its direct and indirect subsidiaries) <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Pacific Ethanol Holding Co. LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</b>			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)</b>			
Name of Debtor: <b>See Attachment 1</b>		Case Number:	Date Filed:
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <input checked="" type="checkbox"/>	
		Signature of Attorney for Debtor(s)	Date
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> Check all applicable boxes.			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).			

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Pacific Ethanol Holding Co. LLC</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p>X _____ Signature of Attorney*</p> <p>_____ Signature of Attorney for Debtor(s) <b>Steven M. Yoder (Delaware Bar No. 3885)</b> Printed Name of Attorney for Debtor(s)</p> <p>_____ <b>Potter Anderson &amp; Corroon LLP</b> Firm Name</p> <p>_____ <b>Hercules Plaza, 1313 N. Market St., 6<sup>th</sup> Fl., Wilmington, DE 19801</b> Address</p> <p>_____ <b>(302) 984-6107</b> Telephone Number</p> <p>_____ Date <b>5/17/09</b></p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>_____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual</p> <p>_____ <b>Neil M. Koehler</b> Printed Name of Authorized Individual</p> <p>_____ <b>President, CEO</b> Title of Authorized Individual</p> <p>_____ Date <b>5/17/09</b></p>	

**ATTACHMENT 1 TO VOLUNTARY PETITION  
PENDING BANKRUPTCY CASES FILED BY AFFILIATES**

The following affiliates have filed voluntary petitions under chapter 11 with this Court, on the date hereof:

Pacific Ethanol Holding Co. LLC  
Pacific Ethanol Stockton LLC  
Pacific Ethanol Columbia, LLC  
Pacific Ethanol Madera LLC  
Pacific Ethanol Magic Valley, LLC

In addition, at the time of the filing of these voluntary petitions, these entities collectively filed a motion seeking entry of an order jointly administering and consolidating for administrative purposes only these chapter 11 cases.

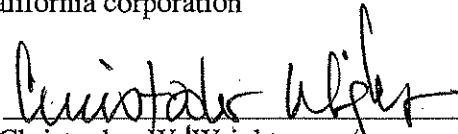
**ACTION BY WRITTEN CONSENT OF  
THE SOLE MEMBER OF**

**PACIFIC ETHANOL HOLDING CO. LLC**  
a Delaware limited liability company

The undersigned, being the sole member (the "Sole Member") of Pacific Ethanol Holding Co. LLC, a Delaware limited liability company (the "Company"), acting pursuant to Section 18-302(d) of the Delaware Limited Liability Company Act and the Operating Agreement of the Company, waives notice and adopts, ratifies and approves the resolutions attached as Exhibit A hereto by written consent in lieu of a meeting, effective as of the date set forth below, and directs that this written consent (or a copy thereof) be filed with the minutes and records of the Company.

IN WITNESS WHEREOF, the undersigned has executed this written consent as of the  
14 day of May 2009.

PACIFIC ETHANOL CALIFORNIA, INC.,  
a California corporation

By:   
Christopher W. Wright  
Vice President, General Counsel and Secretary  
of Pacific Ethanol California, Inc.

## EXHIBIT A TO WRITTEN CONSENT

RESOLVED, that, in the judgment of the Pacific Ethanol California, Inc., a California corporation, as the sole member (the "Sole Member") of Pacific Ethanol Holding Co. LLC, a Delaware limited liability company (the "Company"), it is desirable and in the best interests of the Company, its creditors, its shareholders and other interested parties that a petition be filed by the Company in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in which the authority to operate as a debtor-in-possession will be sought, and the filing of such petition is authorized hereby; and it is further

RESOLVED, that each of the officers of the Company, including, without limitation, the Chief Executive Officer, the President, any Vice President, the Treasurer and any Assistant Treasurer, and the Secretary and any Assistant Secretary (each, an "Authorized Officer" and collectively, the "Authorized Officers") be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed; on behalf of the Company, to execute and verify a petition in the name of the Company under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court in such form and at such time as the Authorized Officer executing said petition on behalf of the Company shall determine; and it is further

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to execute, verify and/or file or cause to be filed and/or executed or verified (or to direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in that connection to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary, proper or desirable in connection with the chapter 11 case, including any and all action necessary, proper or desirable in connection with obtaining debtor-in-possession financing or use of cash collateral; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code or in connection with the chapter 11 case or any matter related thereto, including in connection with debtor-in-possession financing as described to the Sole Member, be, and they hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that the Company as debtor and debtor-in-possession under chapter 11 of the Bankruptcy Code be, and it hereby is, authorized to obtain

debtor-in-possession financing (the "DIP Financing") (with such final terms and provisions as any one or more of the Authorized Officers may approve) and obtain the use of cash collateral in such amounts and on such terms as may be approved by any one or more of the Authorized Officers as reasonably necessary for the continuing conduct of the affairs of the Company and grant security interests in and liens upon all or substantially all of the Company's assets as may be deemed necessary by any one or more of the Authorized Officers in connection with such borrowings or the use of such cash collateral; and it is further

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to negotiate, execute, deliver, and perform, on behalf of and in the name of the Company, as debtor and debtor-in-possession, any documents, agreements, guaranties, instruments, financing statements, undertakings and certificates necessary or appropriate to facilitate the transactions contemplated by the foregoing resolution including, but not limited to, any credit agreement, pledge agreement, security agreement, promissory note, letter of credit application, mortgage, or other security instrument, containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or appropriate, or any other document evidencing the obligations of the Company under the debtor-in-possession financing, and any modifications or supplements thereto, all such materials to be in the form approved by one or more of the Authorized Officers, the execution and delivery thereof by such Authorized Officers to be conclusive evidence of such approval; and it is further

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and for and in the name of the Company, to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions; and it is further

RESOLVED, that the law firm of Cooley Godward Kronish LLP be, and hereby is, employed under a general retainer to render legal services to, and to represent, the Company in connection with the chapter 11 case and any other related matters in connection therewith on such terms as any Authorized Officer shall approve; and it is further

RESOLVED, that the law firm of Potter Anderson & Corroon LLP be, and hereby is employed under a general retainer to render legal services to, and to represent, the Company as co-counsel in connection with the chapter 11 case and any other related matters in connection therewith on such terms as any Authorized Officer shall approve; and it is further

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is; authorized, empowered and directed,

on behalf of, and in the name of the Company, to retain such other professionals as they deem appropriate during the course of the chapter 11 case; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code or in connection with the chapter 11 case or any matter related thereto, including in connection with the debtor-in-possession financing or use of cash collateral, be, and they hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of, and in the name of the Company, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further shareholder or member consents in respect of each of the Company's subsidiaries as in their judgment shall be necessary, appropriate or advisable to effectuate the seeking of relief under chapter 11 of the Bankruptcy Code with respect to each such subsidiary; and it is further

RESOLVED, that any person dealing with any Authorized Officer in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of such Authorized Officer and by such Authorized Officer's execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of the Company enforceable in accordance with its terms; and it is further

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions; and it is further

RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Authorized Officers, the Authorized Officers be, and each of them, with full authority to act without the others, hereby is, authorized, empowered and directed to take or cause to be taken all such further actions, to execute and deliver or cause to be executed and delivered all such further certificates, agreements, instruments and documents and to incur all such fees and expenses, on behalf of and in the name of the Company, as in their judgment shall be necessary, appropriate or advisable in order to carry out fully the intent and purposes of the foregoing resolutions and each of them; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer prior to adoption of these resolutions with respect to the matters contemplated by these resolutions be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company.



**United States Bankruptcy Court**  
**District of Delaware**

In re Pacific Ethanol Holding Co. LLC, et al.<sup>1</sup>

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

The following is the consolidated list of creditors holding the twenty (20) largest unsecured claims against above captioned debtors and debtors-in-possession (each a "Debtor" and collectively, the "Debtors") (the "List of Creditors"). The List of Creditors reflects estimated amounts owed by the debtors as of the Petition Date.

The List of Creditors has been prepared on a consolidated basis from the books and records of each of the Debtors as of the close of business on May 14, 2009. The Debtors take no position at this time regarding whether any of the parties included in the List of Creditors are "insiders" of the Debtors, as that term is defined in section 101(31) of title 11 of the United States Code (the "Bankruptcy Code"), and the inclusion or exclusion of any party to this List of Creditors shall not constitute an admission by, nor shall it be binding on, the Debtors in any respect including, but not limited to, whether the claim is contingent, unliquidated, disputed or subject to setoff. The Debtors expressly reserve the right to, in their sole discretion, challenge the validity, priority and/or amount of any obligation reflected herein.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Delta-T Corporation 133 Waller Mill Road Williamsburg, VA 23185	Delta-T Corporation Attn: John Hopkins, Esq. 323 Alexander Lee Parkway Williamsburg, VA 23185 Phone: (757) 220-2955 Fax: (757) 941-2955 <a href="mailto:jhopkins@deltatcorp.com">jhopkins@deltatcorp.com</a>	Trade Debt	Contingent, Unliquidated, Disputed, Subject to Setoff	2,008,898.77
Madera County Tax Collector 200 W 4 <sup>th</sup> Street Madera, CA 93637-3548	Madera County Tax Collector Attn: Tracy Kennedy Desmond 200 W 4 <sup>th</sup> Street Madera, CA 93637 Phone: (559) 675-7710 Fax: (559) 675-7654	Taxes		382,146.53
Iberdrola Renewables, Inc. 1125 N.W. Couch Street Portland, OR 97209	Iberdrola Renewables, Inc. Attn: Scott McKinnon 1125 N.W. Couch Street Portland, OR 97209 Phone: (503) 796-6921 Fax: (503) 796-6903	Trade Debt		256,840.02

<sup>1</sup> The Debtors consist of: Pacific Ethanol Holding Co. LLC (EIN: XX-XXX6981); Pacific Ethanol Madera LLC (EIN: XX-XXX3339); Pacific Ethanol Columbia, LLC (EIN: XX-XXX9392); Pacific Ethanol Stockton LLC (EIN: XX-XXX8349); and Pacific Ethanol Magic Valley, LLC (EIN: XX-XXX7391).

Debtor(s)

**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Novozymes North America, Inc. PO Box 576 Franklinton, NC 27525	Novozymes North America, Inc. Attn: Catherine Belaski PO Box 7247-7554 Philadelphia, PA 19170-7554 Phone: (303) 979-2255 Fax: (919) 494-3421 <a href="mailto:cabe@novozymes.com">cabe@novozymes.com</a>	Trade Debt		172,699.70
Simplex Grinnell Dept. CH 10320 Palatine, IL 60055-0320	Simplex Grinnell Dept. CH 10320 Palatine, IL 60055-0320 Phone: (559) 348-0614 Fax: (559) 348-1281 <a href="mailto:lbernius@simplexgrinnell.com">lbernius@simplexgrinnell.com</a>	Trade Debt		152,237.69
Northstar Chemical, Inc MS #01 PO Box 5700 Portland, OR 97228	Northstar Chemical, Inc Attn: Matt Barrier MS #01 PO Box 5700 Portland, OR 97228 Phone: (503) 625-3770 Fax: (503) 625-1478 <a href="mailto:mbarrier@northstarchemical.com">mbarrier@northstarchemical.com</a>	Trade Debt		83,857.04
Collins Electric PO Box 1609 Stockton, CA 95201	Collins Electric 611 West Freemont St. Stockton, CA 95203 Phone: (559) 454-8164 Fax: (209) 466-4349 Phone: (209) 466-3691 Fax: (209) 446-3146	Trade Debt		63,383.69

**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Basic Chemical Solutions,LLC File 30608 PO Box 60000 San Francisco, CA 94160	Basic Chemical Solutions,LLC Attn: Georgia Kable & Mike Savage File 30608 PO Box 60000 San Francisco, CA 94160 Phone: (559) 651-3739 Fax: (559) 328-1800 <a href="mailto:rscheuermann@basicilc.com">rscheuermann@basicilc.com</a>	Trade Debt		58,468.81
Port of Morrow PO Box 200 Boardman, OR 97818	Port of Morrow PO Box 200 Boardman, OR 97818 Phone: (541) 481-7678 Fax: (541) 481-2679	Trade Debt		48,025.00
Mueller Field Operations PO Box 6263 Springfield, MO 65801	Mueller Field Operations, Inc. Attn: Michael Payne 1600 West Phelps Springfield, MO 65801 Phone: (800) 654-8265 Fax: (417) 575-9890 <a href="mailto:mpayne@muel.com">mpayne@muel.com</a>	Trade Debt		44,964.88
Federal Aviation Admin. PO Box 25700 Oklahoma City, OK 73125	Federal Aviation Admin. PO Box 25700 Oklahoma City, OK 73125 Phone: (310) 725-7108 Fax: (310) 725-6816	Trade Debt		41,666.68
HOLT of California "CAT" PO Box X Sacramento, CA 95813	HOLT of California "CAT" Attn: Ted Tailey PO Box X Sacramento, CA 95813 Phone: (209) 461-7804 Fax: (209) 464-3814	Trade Debt		36,561.51

**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
California Water Services 1550 W. Fremont St., Suite 100 Stockton, CA 95203-2660	California Water Services PO Box 94001 San Jose, CA 95194-0001 Phone: (209) 547-7900 Fax: (209) 466-6155	Trade Debt		33,799.98
AT&T CWBO 100 W. Ashlan Avenue Clovis, CA 93612	AT&T CWBO 100 W. Ashlan Avenue Clovis, CA 93612 Phone: (209) 474-4364 Fax: N/A	Trade Debt		32,469.16
Eastern Idaho Railroad 618 Shoshone St. West Twin Falls, ID 83301	Eastern Idaho Railroad Attn: John Brown 618 Shoshone St. West Twin Falls, ID 83301 Phone: (208) 734-4644 ext 103 Fax: (208) 734-9679 <a href="mailto:jbrown@watcocompanies.com">jbrown@watcocompanies.com</a>	Trade Debt		31,747.00
North American BioProducts Co. Corporate Support Center 1815 Satellite Blvd, Bldg 200 Duluth, GA 30097	North American BioProducts Co. Corporate Support Center 1815 Satellite Blvd, Bldg 200 Duluth, GA 30097 Phone: (678) 474-4590 Fax: (678) 474-4595	Trade Debt		31,698.57
Central Calif Traction Co. 2201 W Washington St., #12 Stockton, CA 95203	Central Calif Traction Co. Attn: Richard Igribay 2201 W Washington St., #12 Stockton, CA 95203 Phone: (209) 466-6927 Fax: (209) 466-1204 <a href="mailto:rigribay@cctrailroad.com">rigribay@cctrailroad.com</a>	Trade Debt		31,500.00

In re Pacific Ethanol Holding Co. LLC, et al.  
 Debtor(s)

Case No. \_\_\_\_\_

**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Port of Stockton California PO Box 2089 Stockton, CA 95201	Port of Stockton California PO Box 2089 Stockton, CA 95201 Phone: (209) 946-0246 Fax: (209) 463-2362	Trade Debt		31,143.72
Walters, Inc. 634 Railroad Avenue Sunnyside, WA 98944	Walters, Inc. 634 Railroad Avenue Sunnyside, WA 98944 Phone: (509) 839-3332 Fax: (509) 839-3532	Trade Debt		30,346.62
City of Burley PO Box 1090 Burley, ID 83318	City of Burley Attn: Gary Pawson PO Box 1090 Burley, ID 83318 Phone: (208) 878-2224 Fax: (208) 878-4436 <a href="mailto:gpawson@pmt.org">gpawson@pmt.org</a>	Trade Debt		30,092.70

[Signature Page Immediately Follows]

In re Pacific Ethanol Holding Co. LLC, et al.  
Debtor(s)

Case No. \_\_\_\_\_

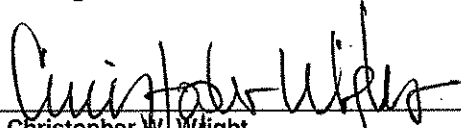
**CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Christopher W. Wright, am an authorized officer of Pacific Ethanol Holding Co. LLC, and either an authorized officer or individual of each of the other debtors and debtors-in-possession in these chapter 11 cases (collectively, the "Debtors"), and in such capacities am familiar with the financial affairs of each of the Debtors. I declare under penalty of perjury that I have read and reviewed the foregoing Consolidated List of Creditors Holding 20 Largest Unsecured Claims against the Debtors and that the information included therein is true and correct to the best of my knowledge, information, and belief.

Date May 14, 2009

Signature

  
\_\_\_\_\_  
Christopher W. Wright  
Vice President and Secretary

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**LIST OF EQUITY SECURITY HOLDERS OF  
PACIFIC ETHANOL HOLDING CO. LLC**

In accordance with Rules 1007(a)(1), 1007(a)(3) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the Debtor submits the following information:

**Name and Address  
of Equity Holders of Debtor**

**Interest Percentage**

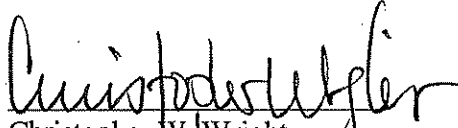
Pacific Ethanol California, Inc.  
400 Capitol Mall, Suite 2060  
Sacramento, CA 95814

100%

**DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS**

I, Christopher W. Wright, am an authorized officer of the debtor in this case (the "Debtor"), and in such capacity am familiar with the financial affairs of the Debtor. I declare under penalty of perjury that the foregoing List of Equity Security Holders of the Debtor is true and correct to the best of my knowledge, information, and belief.

Dated: 14 May, 2009

  
Christopher W. Wright  
Vice President, General Counsel and  
Secretary of Pacific Ethanol Holding  
Co. LLC