

<b>United States Bankruptcy Court District of Delaware</b>	<b>Voluntary Petition</b>
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Name of Debtor (if individual, enter Last, First, Middle): <b>Trico Marine Services, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle): <b>N/A</b>
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>N/A</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): <b>N/A</b>
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>72-1252405</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>N/A</b>
Street Address of Debtor (No. & Street, City, and State): <b>10001 Woodloch Forest Drive, Suite 610 The Woodlands, Texas, TX 77380</b>	Street Address of Joint Debtor (No. & Street, City, and State): <b>N/A</b>
ZIP CODE <b>77380-0000</b>	ZIP CODE
County of Residence or of the Principal Place of Business: <b>Montgomery</b>	County of Residence or of the Principal Place of Business: <b>N/A</b>
Mailing Address of Debtor (if different from street address): <b>See above</b>	Mailing Address of Joint Debtor (if different from street address): <b>N/A</b>
ZIP CODE	ZIP CODE

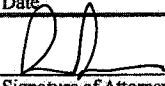
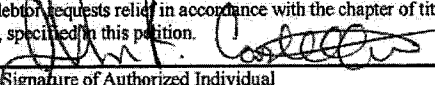
Location of Principal Assets of Business Debtor (if different from street address above): **10001 Woodloch Forest Drive, Suite 610 The Woodlands, TX 77380**

<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Check one box: Chapter 11 Debtors</b>  <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  <b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  <b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion  <b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input checked="" type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	<b>THIS SPACE IS FOR COURT USE ONLY</b>
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Trico Marine Services, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>Southern District of New York</b>	Case Number: <b>04-17985</b>	Date Filed: <b>12/21/04</b>	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>See attached list</b>		Case Number:	Date Filed:
District:	Relationship:	Judge:	
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Trico Marine Services, Inc.</b></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b> I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X  _____ Signature of Attorney for Debtor(s) <b>Robert J. Dehney</b> Printed Name of Attorney for Debtor(s) <b>Morris, Nichols, Arshat &amp; Tunnell LLP</b> Firm Name <b>1201 N. Market St.</b> <b>P.O. Box 1347</b> <b>Wilmington DE 19899-1347</b> Address  <b>302.658.9200</b> Telephone Number <b>August 25, 2010</b> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b> I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  _____ Signature of Authorized Individual <b>John Castellano</b> Printed Name of Authorized Individual <b>Authorized Officer</b> Title of Authorized Individual <b>August 25, 2010</b> Date</p>	

**United States Bankruptcy Court  
District of Delaware**

In re Trico Marine Services, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**Exhibit "A" to Voluntary Petition**

- If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 1-33402.
- The following financial data is the latest available information and refers to debtor's condition on July 31, 2010.

a. Total assets		\$	<u>30,562,681.32</u>	
b. Total debts (including debts listed in 2.c., below)		\$	<u>353,606,466.67</u>	
c. Debt securities held by more than 500 holders.				Approximate number of holders
secured /X/	unsecured / /	subordinated / /	\$ <u>205,401,000.00</u>	<u>Unknown</u>
secured / /	unsecured /X/	subordinated / /	\$ <u>152,429,000.00</u>	<u>Unknown</u>
secured / /	unsecured / /	subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / /	unsecured / /	subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / /	unsecured / /	subordinated / /	\$ <u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock			<u>0</u>	<u>0</u>
e. Number of shares of common stock			<u>20,286,308</u>	<u>27</u>

Comments, if any:

- Brief description of debtor's business:  
**Trico Marine Services, Inc., is an integrated provider of subsea services, subsea trenching and protection services, and towing and supply vessels.**
- List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
**Kistefos AS; Goldman Sachs Asset Management LP; Dimensional Fund Advisors, Inc.; H Partners Capital LLC; Alleghany Insurance.**

**TRICO MARINE SERVICES, INC.**  
**RESOLUTIONS OF THE BOARD OF DIRECTORS**

**August 21, 2010**

I, Richard Bachmann, the Interim Chief Executive Officer of Trico Marine Services, Inc., DO HEREBY CERTIFY that the following resolutions were adopted by the Board of Directors of Trico Marine Services, Inc. on August 21, 2010 and are now in full force and effect:

The board of directors (the "Board") of Trico Marine Services, Inc., a Delaware corporation (the "Company"), acting in its individual capacity and in its capacity as the Sole Member of Trico Holdco LLC, a Delaware limited liability company ("Holdco"), for and on behalf of Holdco, do hereby adopt the following resolutions on behalf of the Company, acting in its individual capacity and in its capacity as the Sole Member of Holdco, for and on behalf of Holdco:

**WHEREAS**, having studied the financial state of the Company and the related circumstances and situation, the Board has determined that it is in the best interests of the Company to file with a federal bankruptcy court a voluntary petition pursuant to chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") as set forth below; such determination having been made in the exercise, in the view of the Board, of such fiduciary duties as the Board may owe to creditors or equity holders of the Company.

**NOW, THEREFORE, BE IT RESOLVED**, that the Company be, and hereby is, authorized to file with the United States Bankruptcy Court for the District of Delaware (each an "Authorized Bankruptcy Court" and together, the "Authorized Bankruptcy Courts") a voluntary petition, on the Company's behalf, pursuant to chapter 11 of the Bankruptcy Code as set forth in these resolutions; be it

**FURTHER RESOLVED**, that Richard Bachmann, John Castellano, and Geoff Jones (each an "Authorized Petition Officer" and together, "Authorized Petition Officers") be, and each of them hereby is, authorized and empowered to execute, deliver, and file or cause to be filed with an Authorized Bankruptcy Court a voluntary petition pursuant to chapter 11 of the Bankruptcy Code (the "Petition"), in such form as prescribed by the Official Forms promulgated in connection with the Bankruptcy Code, if in the discretion of all of the Authorized Petition Officers such filing is appropriate based upon the financial condition and liquidity of the Company; be it

**FURTHER RESOLVED**, that, upon the filing of the Petition as authorized by the preceding paragraph, each Authorized Petition Officer and Brett Cenkus (each an "Authorized Officer" and together, the "Authorized Officers") be, and hereby is, authorized and empowered to execute and deliver and file or cause to be filed with an Authorized Bankruptcy Court, on behalf of the Company, all papers and pleadings necessary or convenient to facilitate the chapter 11 bankruptcy case and all of its matters and proceedings, and any and all other documents, including affidavits, necessary or appropriate in connection with the commencement of the chapter 11 case, each in such form or forms as the Authorized Officer so acting may approve; be it

**FURTHER RESOLVED**, that each Authorized Officer be, and hereby is, authorized and empowered to execute and deliver and file or cause to be filed with an Authorized Bankruptcy Court, on behalf of the Company, all papers and pleadings necessary or convenient to effect, cause, or promote the Company's reorganization under chapter 11 of the Bankruptcy Code and any and all other documents, including a Plan of Reorganization (the "Plan") providing for the restructuring, reorganization, or liquidation of the Company, and a Disclosure Statement for the Plan, together with any amendments or modifications thereto, or any restatements thereof, and provide such affidavits or oral testimony necessary or appropriate in connection therewith, each in such form or forms as the Authorized Officer so acting may approve; be it

**FURTHER RESOLVED**, that each Authorized Officer be, and each hereby is, authorized and empowered to execute and deliver, on behalf of the Company, acting in its capacity as the limited partner of Trico Marine Cayman, LP, a consent relating to the filing of a voluntary petition pursuant to chapter 11 of the Bankruptcy Code by Trico Marine Cayman, LP, if in the discretion of all of the Authorized Petition Officers, the execution and delivery of such consent is appropriate based upon the financial condition and liquidity of Trico Marine Cayman, LP; be it

**FURTHER RESOLVED**, that each Authorized Officer be, and each hereby is, authorized and empowered to execute and deliver, on behalf of the Company, acting in its capacity as the sole member of Holdco, a consent relating to the filing of a voluntary petition pursuant to chapter 11 of the Bankruptcy Code by Holdco, if in the discretion of all of the Authorized Petition Officers the execution and delivery of such consent is appropriate based upon the financial condition and liquidity of Holdco; be it

**FURTHER RESOLVED**, that each Authorized Officer be, and each hereby is, authorized and empowered to execute, deliver, and file or cause to be filed with an Authorized Bankruptcy Court a Petition of Trico Marine Assets, Inc., Trico Marine International, Inc., Trico Marine Operators, Inc., Trico Marine Cayman, LP, and Holdco (collectively, the "Subsidiaries"), in such form as prescribed by the Official Forms promulgated in connection with the Bankruptcy Code, if in the discretion of the Authorized Petition Officers, the filing of Petitions for the Subsidiaries is appropriate based upon the financial condition and liquidity of the Subsidiaries; be it

**FURTHER RESOLVED**, that, upon the filing of the Petitions for the Subsidiaries as authorized by the preceding paragraph, each Authorized Officer be, and hereby is, authorized and empowered to execute and deliver and file or cause to be filed with an Authorized Bankruptcy Court, on behalf of the Subsidiaries, all papers and pleadings necessary or convenient to facilitate the chapter 11 bankruptcy case and all of its matters and proceedings, and any and all other documents, including affidavits, necessary or appropriate in connection with the commencement of the chapter 11 case, each in such form or forms as the Authorized Officer so acting may approve; be it

**FURTHER RESOLVED**, that each Authorized Officer be, and hereby is, authorized and empowered to execute and deliver and file or cause to be filed with an Authorized Bankruptcy Court, on behalf of the Subsidiaries, all papers and pleadings necessary or convenient to effect, cause, or promote the Subsidiaries' reorganization under chapter 11 of the

Bankruptcy Code and any and all other documents, including a Plan of Reorganization providing for the restructuring, reorganization, or liquidation of the Subsidiary, and a Disclosure Statement for the Plan, together with any amendments or modifications thereto, or any restatements thereof, and provide such affidavits or oral testimony necessary or appropriate in connection therewith, each in such form or forms as the Authorized Officer so acting may approve; be it

**FURTHER RESOLVED**, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, is authorized to operate its business and to incur post-petition indebtedness as may be approved by an Authorized Officer from time to time and as such Authorized Officer may determine to be necessary or appropriate; be it

**FURTHER RESOLVED**, that the engagement of the law firms of Vinson & Elkins L.L.P., as general bankruptcy and corporate counsel, Cahill Gordon & Reindel LLP as special counsel with respect to litigation and corporate and transactional matters in connection with Company's restructuring and conflicts counsel, and Morris, Nichols, Arsht & Tunnell LLP, as Delaware counsel, in the representation of the Company as debtor and debtor in possession, prior to and in any case commenced by the Company under the Bankruptcy Code, and in all matters arising in connection therewith, is hereby approved, and each Authorized Officer be, and hereby is, authorized and empowered to retain such other attorneys, advisors, accountants, consultants or other professionals on behalf of the Company as the Authorized Officer so acting may determine to be necessary or appropriate; be it

**FURTHER RESOLVED**, that the engagement of Alix Partners Services, L.L.C. ("Alix Partners") to provide chief restructuring officer services and other personnel to the Company to assist in its restructuring, and in all matters in connection therewith, is hereby approved; be it

**FURTHER RESOLVED**, that each Authorized Officer be, and hereby is, authorized and empowered to take or cause to be taken any and all such further action, to execute and deliver any and all such further instruments and documents, to pay all such fees and expenses, and to file with the Securities and Exchange Commission all applicable reports and forms as may be required under the Securities Exchange Act of 1934, as amended, as the Authorized Officer so acting shall deem appropriate in his or her judgment to fully carry out the intent and accomplish the purposes of these resolutions; be it

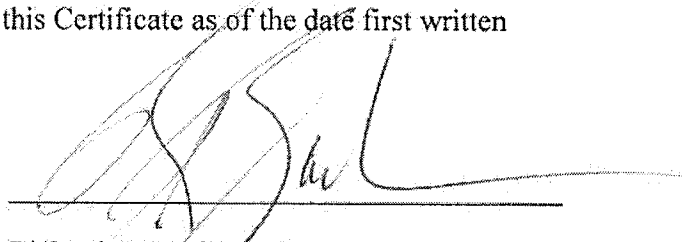
**FURTHER RESOLVED**, that each Authorized Officer be, and hereby is, authorized, on behalf of the Company, to certify and attest to any documents that he or she may deem necessary or appropriate to consummate any transactions necessary to effectuate the foregoing resolutions; provided, such attestation shall not be required for the validity of any such documents; and be it

**FURTHER RESOLVED**, that the foregoing authorizations shall expire on Wednesday, August 25, 2010 at 11:59 p.m.; be it

**FURTHER RESOLVED**, that all actions heretofore taken by each Authorized Officer, in the name of and on behalf of the Company, in connection with any of the above matters are hereby in all respects ratified, confirmed, and approved.

[The remainder of this page is intentionally blank.]

IN WITNESS WHEREOF, I have executed this Certificate as of the date first written above.

A handwritten signature in black ink, appearing to read 'Richard A. Bachman', is written over a horizontal line. The signature is stylized and cursive.

Richard A. Bachman  
Interim Chief Executive Officer



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
TRICO MARINE SERVICES, INC.,	)	Case No. 10-_____
	)	
Debtor.	)	(Joint Administration Requested)
	)	
	)	

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**CONSOLIDATED LIST OF CREDITORS  
HOLDING 40 LARGEST UNSECURED CLAIMS**

The following is a list of creditors holding the 40 largest unsecured claims against the above-captioned Debtor and certain affiliated entities that have simultaneously commenced chapter 11 cases in this Court (collectively, the “Debtors”).<sup>1</sup> This list has been prepared on a consolidated basis from the unaudited books and records of the Debtors. The list reflects amounts from the Debtors’ books and records as of August 24, 2010. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors chapter 11 cases. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information herein shall not constitute an admission of liability by, nor is it binding on, any of the Debtors. Moreover, nothing herein shall affect any Debtors’ right to challenge the amount or characterization of any claim at a later date.

Name of creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
DEUTSCHE BANK NATIONAL TRUST COMPANY	222 South Riverside Plaza Chicago, IL 60606-5808 312.537.1159 Fax: 312.537.1009	Guarantee	Contingent, unliquidated, disputed, and subject to setoff	\$400,000,000.00
WELLS FARGO BANK, NATIONAL ASSOCIATION	1445 Ross Avenue - 2nd Floor Dallas, TX 75202-2812 Attention: Patrick Giordano	Debentures	Contingent, unliquidated, disputed, and subject to setoff	\$152,725,000.00

<sup>1</sup> The Debtors are the following entities (followed by their tax identification numbers): Trico Marine Services, Inc. (72-1252405); Trico Marine Assets, Inc. (72-125404); Trico Marine Operators, Inc. (72-1096124); Trico Marine International, Inc. (72-1403132); Trico Holdco, LLC (20-5743870); Trico Marine Cayman, L.P. (98-0515842). The mailing address for all of the Debtors for the purpose of these Cases is 10001 Woodloch Forest Drive, Suite 610, The Woodlands, TX 77380.

Name of creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
JOSEPH S. COMPOFELICE		Employment Agreement	Contingent, unliquidated, disputed, and subject to setoff	\$2,400,000.00
RISHI VARMA		Employment Agreement	Contingent, unliquidated, disputed, and subject to setoff	\$700,000.00
CONVERTEAM, INC.	P. O. Box 200673 Pittsburgh PA 15251-0673 412.967.0765 Fax: 412.967.7660	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$665,256.78
ASTOUNDRY, INC.	2441 Bartlett Street Houston TX 77098-5101 713.520.6200 Fax: 713.583.9988	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$311,943.86
TECTURA CORPORATION	P.O. Box 120338, Dept. 890338 Dallas TX 75312-0338 734.997.2063 Fax: 734.205.1901	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$203,514.18
DISCOVERY GROUP, INC.	702 Weyer Street Gretna LA 70053 504.782.9234	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$184,327.67
GLEACHER & COMPANY SECURITIES, INC.	1290 Avenue of the Americas, Fourth Floor New York, NY 10104 212.273.7100	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$143,797.53
GE CAPITAL CORPORATION	P. O. Box 640387 Pittsburgh, PA 15264-0387 800.362.0135	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$90,826.00
INTERNATIONAL SPECIALIST, INC	8227 Oak Street Suite A New Orleans LA 70118	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$55,069.05
ADVANCED LOGISTICS, LLC	2014 W. Pinhook Rd, Suite 310 Lafayette LA 70508 337.232.4699 Fax: 337.232.4991	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$50,323.28
WINSTON & STRAWN LLP	36235 Treasury Center Chicago IL 60694-6200 312.558.5600 Fax: 312.558.5700	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$46,797.69

Name of creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
MAXWELL DRUMMOND INTERNATIONAL	2040 North Loop West, Ste 250 Houston TX 77018 713.316.4480 Fax: 713.316.4483	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$39,600.00
DELAWARE SECRETARY OF STATE	Division of Corporations P.O. Box 11728 Newark, NJ 07101-4728	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$36,000.00
LIGHT 125 JAMES WEST LLC	P.O. BOX 786676 Philadelphia, PA 19178-6586	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$33,120.38
SEASUPPLIER, LTD.	15635 Jacintoport Blvd Houston TX 77015 281.860.5196 Fax: 281.860.5193	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$28,486.00
LAPORTE, SEHRT, ROMIG	110 Veterans Memorial Blvd Ste 200 Metairie LA 70005-4958 504.835.5522 Fax: 504.835.5535	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$23,604.13
BROADRIDGE	P.O. Box 23487 Newark, NJ 7189	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$22,582.07
GRANT THORTNTON, LLP	P.O.Box 8500 Tallahassee FL 32314 877.769.0251	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$21,200.00
LRN CORPORATION	1100 Glendon Avenue, Ste 700 Los Angeles CA 90024 310.209.5400 Fax: 310.209.5401	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$19,780.00
CD LANGUAGE SOLUTIONS, INC.	2500 Tanglewilde, Suite 490 Houston TX 77063 713.661.9553 Fax: 713.661.4398	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$17,751.93
AMARCHAND MANGALDAS	Peninsula Chambers, Peninsula Corporate park, Ganpatrao kadam Marg, Lower parel, Mumbai – 400 013 (91-22) 24964455 Fax: (91-22) 24963666	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$17,200.00

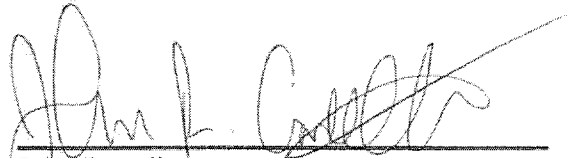
Name of creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
BLUECROSS BLUESHIELD	Accounting Department P.O. Box 98029 Baton Rouge, LA 70898-9029 985.853.5970	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$16,394.10
FIRE PROTECTION SER., INC	P.O. Box 5218 Houston TX 77262 713.924.9600	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$13,905.00
LEBLANC & ASSOCIATES, INC.	132 Intracoastal Drive Houma, LA 70363 Fax 985.876.7989	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$13,489.20
MARITIMA CONSULTING SERVICES	Ben Amathila Avenue P.O. Box 3743 Walvis Bay, Namibia 264.6.422.0007 Fax: 264.6.422.0008	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$13,412.74
EXECUTIVE COACHING & CONSULTING	4514 Palmetto Street Bellaire TX 77401 713.253.4658	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$12,500.00
FUGRO CHANCE, INC.	P.O. Box 200724 Houston TX 77216-0724 713.346.3700 Fax: 713.346.3671	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$10,370.00
A T & T MOBILITY	P.O. Box 6463 Carol Stream, IL 60197-6463	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$10,215.54
JONES, WALKER, WAECHTER	201 St. Charles Ave, 50th Floor New Orleans LA 70170-5100 225.248.2000 Fax: 225.248.2010	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$10,213.28
THRUSTMASTER OF TEXAS INC	P.O. Box 840189 Houston, TX 77284-0189	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$10,039.76
KPMG PROFESSIONAL SERVICES	18a Temple Road, IKOYI PMB 40014, Falomo Lagos, Nigeria	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$9,952.14
EMT ELECTRONICS, INC.	2025 Grand Caillou Rd. Houma, LA 70363	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$9,757.77

Name of creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
A T & T	P.O. Box 5091 Carol Stream, IL 60197-5091	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$9,738.09
ALUKO & OYEBODE	35 Moloney St. P.O. Box 2293 (Marina) Lagos, Nigeria 234.1.462.8360 Fax: 234.1.263.2249	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$7,217.00
ZENO IMAGING	1080 W. Sam Houston Pkwy North, Suite 120 Houston, TX 77043 713.722.8778	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$7,125.21
POWER SPECIALTIES, INC.	325 CHENNAULT STREET Morgan City, LA 70380 Fax 985.385.6903	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$6,728.60
A T & T	P.O. Box 5001 Carol Stream, IL 60197-5001	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$6,534.37
MELTWATER NEWS, INC.	Bibby Financial Services File #51042 Los Angeles, CA 90074-1042 415.829.5927 Fax: 415.829.5966	Trade Debt	Contingent, unliquidated, disputed, and subject to setoff	\$6,495.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the undersigned authorized officer of Trico Marine Services, Inc., declare under penalty of perjury that I have read the foregoing consolidated list of the 40 largest unsecured creditors of the Debtors and that it is true and correct to the best of my information and belief.

August 25, 2010  
The Woodlands, Texas

  
\_\_\_\_\_  
John Castellano  
Authorized Officer

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	) Chapter 11
	)
TRICO MARINE SERVICES, INC.,	) Case No. 10-_____
	)
Debtor.	) (Joint Administration Requested)
	)
	)

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**LIST OF CREDITORS**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed with the petition contemporaneously, a single consolidated list of creditors (the “Creditor Matrix”)<sup>1</sup>, in lieu of separate lists. Due to its voluminous nature, the Creditor Matrix is being submitted to the Court electronically in this case.

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<sup>1</sup> The Creditor Matrix is verified as of August 16, 2010. Identities of debt and equity holders are subject to change.

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the undersigned authorized officer of Trico Marine Services, Inc., declare under penalty of perjury that I have reviewed the foregoing Creditor Matrix of the Debtors and that it is true and correct to the best of my information and belief.

August 25, 2010  
The Woodlands, Texas



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John Castellano  
Authorized Officer



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
TRICO MARINE SERVICES, INC.,	)	Case No. 10-_____
	)	
Debtor.	)	(Joint Administration Requested)
	)	
	)	

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**LIST OF EQUITY SECURITY HOLDERS  
PURSUANT TO BANKRUPTCY RULE 1007(a)(3)**

In accordance with Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the following entities are holders of the Debtor’s equity interests:

Holder and Last Known Address	Shares Held	Kind of Interest
CEDE & CO PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10274	19286917	Common
TRICO MARINE SERVICES INC TREASURY ACCOUNT 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	570207	Common
RESTRICTED NOMINEE BOOK BALANCE ACCOUNT FOR 8961REST 480 WASHINGTON BLVD JERSEY CITY NJ 07310-2053	160201	Common
PLAN RECONCILIATION BALANCE BNY MELLON SHAREOWNER SERVICES 500 ROSS STREET - AIM 154-0490 PITTSBURGH PA 15219-2125	109683	Common
CLARENCE MAYER 109 N POST OAK LANE SUITE 300 HOUSTON TX 77024-7755	54443	Common

<b>Holder and Last Known Address</b>	<b>Shares Held</b>	<b>Kind of Interest</b>
JOSEPH S COMPOFELICE 123 E BECKONVALE CIRCLE WOODLANDS TX 77382-2656	50000	Common
TREVOR M TURBIDY C/O TRICO MARINE SERVICES INC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	18000	Common
GEOFF JONES C/O TRICO MARINE SERVICES INC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	7500	Common
NICOLAS ANDERSON C/O TRICO MARINE SERVICES INC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	4998	Common
ANTHONY MAY C/O TRICO MARINE SERVICES INC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	2700	Common
KEN BOURGEOIS C/O TRICO MARINE OPERATORS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	2500	Common
ARTIE ANGERON 109 ANNA DRIVE HOUMA LA 70360-7188	1800	Common
CAROL PRITCHARD 354 INDIAN BAYOU HOUSTON TX 77057	1742	Common
RISHI VARMA 4144 CASON STREET HOUSTON TX 77005-3559	1667	Common

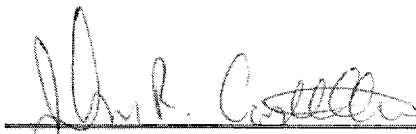
Holder and Last Known Address	Shares Held	Kind of Interest
OYVIND SAEVIK C/O TRICO MARINE SERVICES INC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	1650	Common
NICOLAS ANDERSON TRICO MARINE SERVICES INC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	1600	Common
TOMAS SALAZAR 11531 GALLANT RIDGE LANE HOUSTON TX 77082-6836	1500	Common
KAY-AGE FUGLEDAHL C/O TRICO MARINE SERVICES INC 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	1300	Common
DONALD CAMERON 47 AIRYHALL AVENUE ABERDEEN AB15 7QY UNITED KINGDOM	1000	Common
ALISA CHARPENTIER C/O TRICO MARINE OPERATORS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	1000	Common
RAY HOOVER 161 WEST BREEZY WAY UNIT 3B THE WOODLANDS TX 77380-3393	1000	Common
MIKE MCINTEER C/O TRICO MARINE OPERATORS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	1000	Common
GREG RODRIGUE C/O TRICO MARINE OPERATORS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	1000	Common

Holder and Last Known Address	Shares Held	Kind of Interest
WALT WEAVER C/O TRICO MARINE OPERATORS 10001 WOODLOCH FOREST DRIVE, SUITE 610 THE WOODLANDS, TX 77380	1000	Common
SCOTT WORTHINGTON 1201 BUENA VISTA BLVD PANAMA CITY FL 32401-2023	800	Common
CAROL EFFLER 20468 PERRILLOUX RD LIVINGSTON LA 70754-3331	600	Common
JACKIE TURK 10851 MONTFAIR BLVD APT 2202 THE WOODLANDS TX 77382-2907	500	Common

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized officer of Trico Marine Services, Inc., the debtor in this case (the "Debtor"), declare under penalty of perjury that I have read the foregoing list of equity security holders of the Debtor and that it is true and correct to the best of my information and belief.

August 25, 2010  
The Woodlands, Texas

  
\_\_\_\_\_  
John Castellano  
Authorized Officer

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
          ) )  
TRICO MARINE SERVICES, INC., ) Case No. 10- \_\_\_\_\_  
          ) )  
          Debtor. ) (Joint Administration Requested)  
  ) )  
  )

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**CORPORATE OWNERSHIP STATEMENT**  
**PURSUANT TO BANKRUPTCY RULES 1007(a)(1) AND 7007.1**

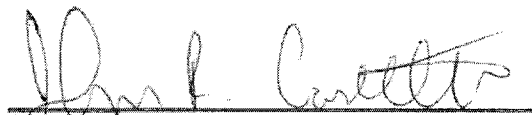
In accordance with Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the following entities own 10% or more of the Debtor's equity interests:

<b>Institution Name and Address</b>	<b>Shares Held</b>	<b>% Held</b>
Kistefos AS Stranden 1 N-0250 Oslo Norway	3,535,959	18.10%

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized officer of Trico Marine Services, Inc., the debtor in this case (the "Debtor"), declare under penalty of perjury that I have read the foregoing corporate ownership statement of the Debtor and that it is true and correct to the best of my information and belief.

August 25, 2010  
The Woodlands, Texas

  
\_\_\_\_\_  
John Castellano  
Authorized Officer